

**United States Bankruptcy Court  
District of Arizona**

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 442.82
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
<b>TOTAL</b>	<b>\$ 442.82</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ 0.00

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 26,450.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 442.82	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 3,690.90
4. Total from Schedule F		\$ 5,243,023.23
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 5,273,164.13

**United States Bankruptcy Court**  
**District of Arizona**

In re TEXAS HILL ENTERPRISES, GP,  
 Debtor

Case No. 0:10-bk-11121-JMM

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 10,435,000.00		
B - Personal Property	YES	3	\$ 4,947,990.11		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	6		\$ 8,794,033.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 4,133.72	
F - Creditors Holding Unsecured Nonpriority Claims	YES	13		\$ 5,243,023.23	
G - Executory Contracts and Unexpired Leases	YES	3			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
<b>TOTAL</b>		<b>31</b>	<b>\$ 15,382,990.11</b>	<b>\$ 14,041,190.70</b>	

In re: TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM  
(If known)**SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
693 acres irrigated farm land 50505 E. County 1st St. Roll, AZ 85347			\$6,930,000.00	\$7,136,039.00
960 acres farm land fed by pumps 50505 E. County 1st St. Roll, AZ 85347			\$1,440,000.00	\$7,136,039.00
Improvements/Fixtures (housing, service yards, office, hanger & airfield)			\$1,600,000.00	\$7,136,039.00
Single Family Residence 37126 E. County 8th St. Wellton, AZ 85356 Tax Parcel No. 205-25-002E, Yuma County, Arizona			\$ 465,000.00	\$ 0.00
Total >			\$10,435,000.00	

(Report also on Summary of Schedules.)

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JPMorgan Chase Bank Checking Account No. 4305		19,504.11
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.		Six Shotguns		Unknown
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.		6.725% Interest in 3 Star Lettuce LLC, PO Box 10489, Salinas, CA at initial cost of \$50,000.		50,000.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Expenses covered for THDC		200,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		New York Life split dollar insurance policy Holder - Barbara L. Braden Irrevocable Insurance Trust dated 8-19-03 FBO Estate		435,000.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Arizona Department of Agriculture Regulated Grower Permit		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Department of Weights and Measures Device License, BMF # 5447		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Jeep Wrangler 4x4 VIN 1J4FY19S4VP476208		3,300.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Jeep Wrangler 4x4 VIN 1J4FY29PXVP48602		2,600.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Dodge Ram 3500 VIN 3B6MC3664XM524298		2,300.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Ford F450 Shop Boom Truck VIN 1FDXW46S4XEA45948		2,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Dodge Ram Service Truck 2500HD - 2WD VIN 3D7KA26CX4G132757		7,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2004 GMC Sierra 2500 HD 4x4 VIN 1GTHK29264E353686		7,100.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Ford F250 4x4 VIN 1FTSW21P6EA96740		16,700.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Nissan Murano VIN JN8AZ08TO6W420764		18,600.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2007 GMC Sierra 2500HD 4x4 VIN 1GTHC23097F195981		18,800.00

In re TEXAS HILL ENTERPRISES, GP

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**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 GMC Sierra 2500HD 4x4 VIN 1GTHK23697F554606		29,800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 GMC 1500 Pickup Truck, VIN 3GTEK13J18G269271		32,800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 GMC C1500 Crew Cab, VIN 3GTEK13M48G117768		32,800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Toyota Tundra, VIN 5TFSV54118X006144		24,100.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment See attached detailed list.		10,211.00
Office equipment, furnishings, and supplies.		Office Furniture See attached detailed list.		5,125.00
29. Machinery, fixtures, equipment and supplies used in business.		See No. 33, below.		0.00
30. Inventory.		Alfalfa Hay		55,016.00
Inventory.		Sudan Hay		49,576.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.		Crops		1,795,685.00
33. Farming equipment and implements.		Farm Machinery and Equipment See attached detailed list.		2,109,403.00
Farming equipment and implements.		Miscellaneous Equipment See attached detailed list.		13,970.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Employee Trailers See attached detailed list.		6,100.00
2 continuation sheets attached				Total > \$4,947,990.11

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

# TEXAS HILL ENTERPRISES

Description	Value	Cost	Purchase Date
<b>FARM MACHINERY AND EQUIPMENT</b>			
Challenger Big Baler Model # LB34B	65,000	88,000	5/23/2008
ACCUMULATOR 2008 #35192	inc.	12,000	5/23/2008
Challenger Big Baler Model # LB34B	65,000	88,000	5/23/2008
ACCUMULATOR 2008 #35195	inc.	12,000	5/23/2008
Challenger Rotary Swather Model # SP185C	39,000	63,000	5/29/2008
HEADER 2008 #HT05521	inc.	21,000	5/29/2008
Challenger Rotary Swather Model # SPC185C	39,000	57,477	5/23/2008
HEADER 2008 #HT05532	inc.	21,000	5/29/2008
CASE AH165 #CCD0025400	2,000	12,900	6/30/2003
CASE AH165 PLOW #CCD0025402	2,000	12,900	6/30/2003
JD 5525	18,000	Unknown	
JD 5500 TRACTOR S/N 1921 T632	1,000	2,607	1/1/2003
JD LOADER BACKHOE 2008 #5445	37,000	40,735	9/26/2008
JD TRACTOR 6230 2008 #569377	29,000	47,975	6/30/2008
JD TRACTOR 6230 2008 #569590	29,000	47,975	6/30/2008
JD TRACTOR 6430 2007 #543660	40,000	55,000	6/13/2008
JD TRACTOR 6430 2007 #544049	40,000	55,000	6/13/2008
JD TRACTOR 7130 2007 #6032	52,500	72,500	6/30/2008
JD TRACTOR 7130 2007 #6095	52,500	72,500	6/30/2008
JD TRACTOR 7330 2008 #006019	69,000	98,750	6/30/2008
JD TRACTOR 7330 2008 #006048	69,000	98,750	7/30/2008
JD TRACTOR 7630 2008 #9742	95,000	103,000	6/30/2008
JD TRACTOR 7830 2007 #4656	98,000	105,000	6/30/2008
JD TRACTOR 8230 2008 #25937	115,000	139,000	6/30/2008
JD TRACTOR 8230 2007 #025420	115,000	139,000	6/13/2008
JD TRACTOR 8230 2008 #26061	115,000	139,000	6/30/2008
JD TRACTOR 8530 2007 #015091	129,000	168,000	6/30/2008
JD TRACTOR 8530 2007 #5020	129,000	175,000	6/30/2008
POLARIS RANGER 2002	1,000	0	3/21/2002
Roadrunner Squeeze	95,000	168,015	6/13/2008
4 Bed Lettuce Roller	2,000	Unknown	
4 Row Lettuce Lister & Injector T336	1,700	0	1/1/2003
4 Row Spike	1,500	Unknown	
4 Row Spike Rig	1,500	Unknown	
6 Row Cotton Sprayer Bar	1,000	Unknown	
6 row Lister (no number-EW built)	1,000	Unknown	
Bale Scoop AutoaLighN Model HD4SR	8,000	Unknown	
Bed Shaper	2,000	Unknown	
Bed Shaper	2,000	Unknown	
Big bed 3 row Lister (no number)	1,000	Unknown	
Big Bed Shaper (replaces #329)	2,000	Unknown	
Bolas (furrow out) 2 Row	2,000	Unknown	
Bolas Spike 2 Row	2,000	Unknown	1/1/2003
Crimper Conditioner	1,000	Unknown	
Crimper E. Ranch	1,000	Unknown	
Drag Scraper 16'	4,500	Unknown	
FMC Bean Sprayer	1,250	Unknown	
HESSTON Hay Stacker	8,500	Unknown	
JD 1520 Grain Drill	18,000	Unknown	
Koenig Chisel	8,000	Unknown	
Lister (Used ) Shop Built T587	3,000	0	1/1/2003
Model 12CR Reynolds Carryall	12,000	Unknown	1/18/2000
Perfecta II 20" Renovator	500	Unknown	
Rhino 2500 10ft blade S/N 0354	500	5,695	10/28/2002
Ring Roller 20' (shop built)	5,000	Unknown	
ROME LASER SCRAPER S/N 32686	42,320	Unknown	
ROME LASER SCRAPER S/N 32687	42,515	Unknown	
Schmeiser 22" ring roller	1,000	Unknown	

# TEXAS HILL ENTERPRISES

Description	Value	Cost	Purchase Date
Spike Bar	1,500	Unknown	
Spike Drag Eykamp Built	2,400	Unknown	
T131424-34 PC4-42 Mulcher	17,900	Unknown	1/1/2003
Towner Scaper	2,500	Unknown	
20' alfalfa Cultivator/Renovator T593	6,500	0	1/1/2003
Bush Hog 6400 Cultivator	1,200	Unknown	
Bush Hog Cultivator	1,200	Unknown	
JH 183 Cultivator	1,000	Unknown	
KRAUSE/RENOVATOR 4 Row Alfa Cultivator T337	3,000	0	1/1/2003
LILLISTON 4 ROW CULT. S/N18561	3,000	0	1/1/2003
Lilliston 6 Row Cultivator T245	2,856	0	1/1/2003
Lilliston Cotton Cultivator-6 Tow T326/342	4,500	0	1/1/2003
6 Row Disk Bedder (shop built)	3,000	Unknown	
Boarder Disc	3,500	Unknown	10/1/1997
Border Disc	3,500	Unknown	
BW Implement Border Disc	2,000	Unknown	
Case 770 IH Disc	2,000	Unknown	
Case 770 IH Disc	2,000	Unknown	
Cotton Disc Bedder	2,000	Unknown	
JD Disk TH-505	2,400	Unknown	
WA Disc Bedder	4,000	Unknown	9/20/1999
Wing Disc For Ditch Banks	2,000	Unknown	
Clark Forklift	1,500	Unknown	
JD Forklift	2,500	Unknown	
ManLift 40HAJLG1996	500	Unknown	
USED CASE FORKLIFT	8,017	Unknown	
JD AUTO TRAC 2008 #51181	4,320	7,200	5/23/2008
JD DISPLAY 2008 #PCGU26H168543	3,300	5,500	10/15/2008
JD GPS #432 #114826	10,800	18,000	6/30/2008
JD GPS 432 2007 #115320	10,800	18,000	6/30/2008
JD RTK 2008 RECEIVER & DISPLAY	13,080	21,800	6/30/2008
JD STARFIRE ITC 2008 104722	3,180	5,300	9/26/2008
LASER TRIPOD	106	Unknown	
Tri-pod #795	750	Unknown	8/1/1998
4 Row Air Planter (Lettuce)	20,000	Unknown	7/30/1999
Brillion Planter-Alfalfa	8,000	Unknown	
CORN PLANTER BOXES 4 SETS	200	0	1/1/2003
JD 1700 4 Row Air Planter	8,000	Unknown	
Lettuce 4 Row Planter	20,000	Unknown	5/4/2001
37" Ripper	12,900	1,290	7/1/1998
Koeing 21' Ripper 12200436	12,900	18,117	9/7/2005
Ripper one Shank for Borders	500	Unknown	
216 Rake New Holland	12,000	Unknown	
216 Rake New Holland	12,000	Unknown	
Buck Rake Eykamp Built	1,500	Unknown	
Fluff Rake (shop built)	1,000	Unknown	11/1/1997
Fluff Rake (shop built)	1,000	Unknown	11/1/1997
4 Row Side dresser	3,000	Unknown	10/1/1999
4 Row Sidedresser (shop built)	2,000	Unknown	
Lettuce Side Dresser	2,500	Unknown	
Lettuce Side Dresser	2,500	Unknown	



# TEXAS HILL ENTERPRISES

Description	Value	Cost	Purchase Date
Loftness Shreader Model 180sL64P2447	2,500	Unknown	
Loftness Shreader Model 180SR66M4417	2,500	Unknown	
24' Trailer (Oklahoma) Wh/Blk T600	2,400	0	1/1/1998
89 Big Tex Utility Trailer	2,000	Unknown	
8x10 utility trailer s/n 16726	500	1,098	11/18/2004
Baler Service Trailer/converted to fuel trap wagon	6,500	Unknown	
Converted Ditch Repair Trailer	1,000	Unknown	
Fert Sprayer (Back Pack Trailer)	1,500	Unknown	
Fert Trailer W/2 Tanks (5th Wheel)	3,000	Unknown	
Fert Trailer W/2 Tanks (5th Wheel)	3,000	Unknown	
Hay Trailer (D-33825)	4,500	Unknown	
Lowboy Trailer (D-80160)	5,000	Unknown	
Lowboy Trailer 1964 (02T-032)water wagon	5,000	Unknown	
Plastic Pipe Trailer (siphon pipe)	1,000	Unknown	
Propane Tank W/ Trailer	500	Unknown	
Syphon Pipe Trailer	1,500	Unknown	9/5/2001
Trailer Water Pump	2,500	Unknown	4/1/1998
Used Onion Trailer	750	Unknown	
Water Pump Trailer (no number)			
8000 Gallon Fertilizer Tank (20-0-0)	14,750	Unknown	8/18/2000
8000 Gallon Fiberglass Tank 34-0-0	7,740	Unknown	2/13/2001
8000 GL Fertilizer Tank (17-0-0)	5,000	Unknown	
8000 GL Fertilizer Tank (17-0-0)	5,000	Unknown	
8000 GL Fertilizer Tank (32-0-0)	5,000	Unknown	
Acid Tank 5500 Gallon	6,000	Unknown	
500 Gallon Fuel Wagon	750	Unknown	
Pull Type Dump Wagon ( Joe Hoffman)	750	Unknown	
portable toilets: Second set	5,600	Unknown	8/11/2000
185 Grimmer Compressor (used) T558	8,800	0	1/1/2003
272 John Deere Three Point Lawn Mower	750	Unknown	
5th Wheel Dolly	1,250	Unknown	
6" Trash pump	750	Unknown	6/20/2000
Cement Mixer	500	Unknown	
Hotwater Pressure Washer	3,123	Unknown	1/26/2001
Hydraulic Hammer 04GL00359	1,000	5,600	10/24/2003
Ice Machine-Manitowoc Q Model 1300 series	6,592	Unknown	10/5/2000
Light Tower 9911ML01	4,000	7,500	10/24/2003
PORTABLE TOILETS	3,003	Unknown	
Tool Carrier	1,800	Unknown	
Trincher Ditch Witch	2,500	Unknown	
Shop built Overhead Waterfill Water truck	1,500	Unknown	1/25/2000
1983 Cimma TV 5th Wheeler	3,500	Unknown	7/2/2001
5th Wheel Trailer Perfotmance by Parker	3,500	Unknown	

Total Value Farm Equipment 2,109,403

## COMPUTER EQUIPMENT

PE R710, 2x Quad )(eon E5520 2.26GHz, 16GB, 876GB RAW 6x146GB SAS 15k RAIDS, Intel PRO VT Quad, iDRAC6 Ent,	5,936	6,595	3/15/2010
Software	2,776	3,084	3/15/2010
5 Workstations/Dell	1,000	8,399	7/15/2005
5 Printers	500	Unknown	

# TEXAS HILL ENTERPRISES

Description	Value	Cost	Purchase Date
Total Value Computer Equipment	10,211		

## EMPLOYEE TRAILERS

70 Used Travel Traller (Camp#2)	1,000	0	1/1/2003
MOBILE HOME	1,000	4,200	1/11/2006
MOBILE HOME 1U82MOR22FAU12180	1,600	6,500	1/13/2006
Park Model Trailer	2,500	10,250	9/13/2004
Total Employee Trailers	6,100		

## MISCELLANEOUS

CEMENT BOX	100	950	4/4/2005
Barbeque Grill	350	Unknown	
ICE MACHINE T595 (2)	4,970	12,078	9/1/1997
Iron Filtration Camp 3	Unknown	Unknown	7/14/2003
New lift for shop	2,000	4,352	12/22/2004
PAINT BOOTH	6,000	10,788	2/5/2003
RO WATER SYSTEM @ SHOP	50	315	1/1/2003
Water filter system	500	4,825	12/29/2004
Total Miscellaneous	13,970		

## OFFICE FURNITURE

9 OAK DESKS	2,000	0	1/1/2003
BOOKCASE	100	0	1/1/2003
3 office chairs (leather)	375	858	1/14/2004
DESK W/RETURN & LATERAL FILE	1,200	2,508	1/1/2003
HON FILE - 2 DR W/ FOLDERS	300	0	1/1/2003
NIKON D50 CAMERA	100	813	11/27/2006
OFFICE FURNITURE	1,000	12,947	1/1/2003
TELEPHONE EQUIP - ROLL	50	0	7/14/2003
Total Office Furniture	5,125		

## VEHICLES

1997 JEEP P476208	3,300	8,000	12/1/2005
1997 JEEP p486002	2,600	6,000	9/30/2005
2006 FORD F250 EA96740	16,700	39,910	9/30/2005
2003 Dodge Ram Service Truck 2500HD 2WD	7,500	Unknown	
1999 Dodge Ram 3500	2,300	Unknown	
1999 Ford F450 Shop Boom Truck	2,000	Unknown	
2004 GMC Sierra 2500HD 4x4	7,100	Unknown	
2007 GMC 2500 Crew Cab	29,800	46,384	7/10/2007
2007 GMC 2500 Supercab	18,800	30,267	7/10/2007
2008 GMC 1500 #69271	32,800	33,000	10/3/2008
2008 GMC C1500 #117768	32,800	32,987	6/13/2008
2008 TOYOTA TUNDRA	24,100	43,086	5/23/2008
2006 Nissan Murano	18,600		
Total Vehicles	198,400		

Total All Equipment 2,343,209

In re TEXAS HILL ENTERPRISES, GPCase No. 0:10-bk-11121-JMM

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 001-0336100-00 AGCO Finance LLC PO Box 2000 Johnston, IA 50131-0020	X	Security Agreement Challenger Big Baler Model #LB34B, Accumulator 2008 #35192; Challenger Big Baler Model #LB34B, Accumulator 2008 #35195; Challenger Rotary Swather Model #SP185C, Header 2008 #HT05521; Challenger Rotary Swather Model #SPC185C, Header 2008 #HT05532  VALUE \$208,000.00		X		50,282.19	0.00
ACCOUNT NO. 800009961 Desert Hills Bank Att: Michael Hasenkamp 3001 E. Camelback Rd. Phoenix, AZ 85016	X	Security Agreement Half-tube for cooling produce.  VALUE \$550,000.00		X		441,282.56	0.00

5 continuation sheets attached

Subtotal >  
(Total of this page)Total >  
(Use only on last page)

\$ 491,564.75	\$ 0.00
\$	\$

(Report also on Summary of Schedules)  
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X					5,021,546.00	0.00
Farm Credit Services Southwest c/o Tamalyn E. Lewis, Esq. Ridenour, Hienton & Lewis, PLLC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004		<b>Deed of Trust</b> 960 acres farm land fed by pumps 50505 E. County 1st St. Roll, AZ 85347 Value - \$1,440,000.00  693 acres irrigated farm land 50505 E. County 1st St. Roll, AZ 85347 Value - \$6,930,000.00  <b>Improvements/Fixtures</b> (housing, service yards, office, hanger & airfield) Value - \$1,600,000.00  <b>New York Life split dollar</b> <b>insurance policy; Holder -</b> <b>Barbara L. Braden Irrevocable</b> <b>Insurance Trust dated 8-19-03</b> <b>FBO Estate</b> Value - \$435,000.00  <b>Alfalfa Hay and Sudan Hay</b> Value - \$104,592.00  <b>Farm Machinery and Equipment</b> Value - \$2,109,403.00  <b>Employee Trailers</b> Value - \$6,100.00  <b>Miscellaneous Equipment</b> Value - \$13,970.00  <b>Office Furniture</b> Subtotal > (Total of this page)				\$ 5,513,110.75	\$ 0.00
		Total > (Use only on last page)				\$	\$

Sheet no. 1 of 5 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

(Report also on Summary of  
Schedules) (If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

In re TEXAS HILL ENTERPRISES, GP

Case No. 0:10-bk-11121-JMM

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Value - \$5,125.00  Crops Value - \$1,795,685.00  VALUE \$14,439,875.00					
ACCOUNT NO. 024-9128-89537; 024-9130-8941  GMAC PO Box 9001948 Louisville, KY 40290-1948		Non-Purchase Money Security Agreement 2008 GMC 1500 Pickup Truck, VIN 3GTEK13J18G269271 2008 GMC C1500 Crew Cab, VIN 3GTEK13M48G117768  VALUE \$65,600.00				43,348.00	0.00
ACCOUNT NO. 5 100002663 20  John Deere Credit PO Box 4450 Carol Stream, IL 60197-4450	X	2 JD 8530 Tractors; 2 JD 8230 RW Tractors; 2 JD 7330 Tractors; 2 JD 7130 Tractors; 2 JD 6430 Utility Tractors; 1 JD 7830 Row Crop Tractor; 1 JD 7630 Row Crop Tractor; 1 JD 7830 Row Crop Tractor; 2 JD 6230 Utility Tractors; 2 JD 0432 PC Autotrac Packages; 1 JD 0432 PC Autotrac Package; 1 SCM 10-12/16D 22ft Till an'Pak; 1 JD 5525 Tractor; 1 JD 2008 Loader/Backhoe; 1 JD RTK Receiver and Display, and 1 JD Starfire ITC  VALUE \$1,310,600.00				1,022,332.00	0.00

Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 6,087,226.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GPCase No. 0:10-bk-11121-JMM

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X	<p>Deed of Trust 960 acres farm land fed by pumps 50505 E. County 1st St. Roll, AZ 85347 Value - \$1,440,000.00</p> <p>693 acres irrigated farm land 50505 E. County 1st St. Roll, AZ 85347 Value - \$6,930,000.00</p> <p>Improvements/Fixtures (housing, service yards, office, hanger &amp; airfield) Value - \$1,600,000.00</p> <p>VALUE \$9,970,000.00</p>				2,114,493.00	0.00

Sheet no. 3 of 5 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 2,114,493.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X					Unknown	0.00
Rabobank, NA c/o Edward Zachary, Esq. Bryan Cave, LLP Two N. Central Ave., Suite 2200 Phoenix, AZ 85004-4406		Deed of Trust 960 acres farm land fed by pumps 50505 E. County 1st St. Roll, AZ 85347 Value - \$1,440,000.00  693 acres irrigated farm land 50505 E. County 1st St. Roll, AZ 85347 Value - \$6,930,000.00  Improvements/Fixtures (housing, service yards, office, hanger & airfield) Value - \$1,600,000.00  VALUE \$9,970,000.00					
ACCOUNT NO. 0156317252						27,212.00	3,112.00
Toyota Financial Services PO Box 60114 City of Industry, CA 91716-0114		2008 Toyota Tundra, VIN 5TFSV54118X006144  VALUE \$24,100.00					
ACCOUNT NO. 200646571						63,673.00	18,673.00
Wells Fargo Financial Finance PO Box 7777 Los Angeles, CA 90074-4914		Security Agreement Hyster Lift Trucks/Forklifts  VALUE \$45,000.00					

Sheet no. 4 of 5 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 90,885.00	\$ 21,785.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GP,  
Debtor

Case No. 0:10-bk-11121-JMM  
(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 001-0049948-002 Wells Fargo Financial Leasing PO Box 6434 Carol Stream, IL 60197-6434		Lanier LD425E, Copier/fax on network  VALUE \$5,200.00				9,865.00	4,665.00

Sheet no. 5 of 5 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 9,865.00	\$ 4,665.00
\$ 8,794,033.75	\$ 26,450.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM  
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**2 continuation sheets attached**

In re TEXAS HILL ENTERPRISES, GPCase No. 0:10-bk-11121-JMM  
(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Aurelio Mendoza</b> 50505 E. County 1st St. Roll, AZ 85347		4/15/10 Unpaid Wages*				81.96	0.00	\$81.96
ACCOUNT NO. <b>John Briones</b> 50505 E. County 1st St. Roll, AZ 85347		4/15/10 Unpaid Wages*				735.80	0.00	\$735.80
ACCOUNT NO. <b>Leonel Barrandey</b> PO Box 7094 Roll, AZ 85347		4/15/10 Unpaid Wages*				1,922.92	0.00	\$1,922.92
ACCOUNT NO. <b>Maria L. Monreal</b> 50505 E. County 1st St. Roll, AZ 85347		4/8/10 and 4/15/10 Unpaid Wages*				80.85	0.00	\$80.85
ACCOUNT NO. <b>Rodrigo Barajas</b> 50505 E. County 1st St. Roll, AZ 85347		4/15/10 Unpaid Wages*				389.43	0.00	\$389.43
ACCOUNT NO. <b>Victoriano Monreal</b> 50505 E. County 1st St. Roll, AZ 85347		4/15/10 Unpaid Wages*				479.94	0.00	\$479.94

\*Wages paid per Court order dated 4/29/10 authorizing payment of prepetition  
employee obligations.

Sheet no. 1 of 2 continuation sheets attached to Schedule of  
Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

\$	3,690.90	\$	0.00	\$	3,690.90
\$					
		\$		\$	

Total >  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)

Total >  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data.)

In re TEXAS HILL ENTERPRISES, GPCase No. 0:10-bk-11121-JMM  
(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Arizona Dept of Revenue 1600 W. Monroe Phoenix, AZ 85007			4/13/10 Payroll Taxes				442.82	442.82	\$0.00
ACCOUNT NO. Arizona Dept of Revenue 1600 W. Monroe Phoenix, AZ 85007-2650			Income Tax				Unknown	Unknown	\$0.00
ACCOUNT NO. Internal Revenue Service 2400 W. Dunlap Ave. Phoenix, AZ 85021-0983			Income Tax				Unknown	Unknown	\$0.00

Sheet no. 2 of 2 continuation sheets attached to Schedule of  
Creditors Holding Priority ClaimsSubtotals >  
(Totals of this page)Total >  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)Total >  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data.)

\$	442.82	\$	442.82	\$	0.00
\$	4,133.72				
		\$	442.82	\$	3,690.90

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  A. James Clark Clark & Associates 256 South 2nd Ave. Yuma, AZ 85364		Legal Services				42,333.66
ACCOUNT NO.  Ag Portable Services, LLC PO Box 348 Yuma, AZ 85366-0348		Rent/Service on Portable Toilets				1,081.83
ACCOUNT NO. 1AU70  Airgas West PO Box 7423 Pasadena, CA 91109-7423		Shop Supplies				23.57
ACCOUNT NO.  All Covered Dept 33163 PO Box 09000 San Francisco, CA 94139-3163		Tech Support/Establish New Account System/Network				6,779.36
ACCOUNT NO. 3-0466-9501861  Allied Waste Services PO Box 78829 Phoenix, AZ 85062		Waste Removal				1,173.73

12 Continuation sheets attached

Subtotal &gt; \$ 51,392.15

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>5210007896</b>  <b>Amerigas</b> <b>2350 E. 16th St.</b> <b>Yuma, AZ 85365-2214</b>		<b>Propane</b>			<b>X</b>	<b>771.60</b>
ACCOUNT NO. <b>TEXAS</b>  <b>Amigo Farms, Inc.</b> <b>4245 E Hwy 80</b> <b>Yuma, AZ 85365</b>		<b>Pipe Laying/Roadsiding</b>				<b>15,743.24</b>
ACCOUNT NO.  <b>Apolonio Rocha</b> <b>PO Box 61</b> <b>Wellton, AZ 85356</b>		<b>Cotton Harvesting</b>				<b>49,758.00</b>
ACCOUNT NO.  <b>Arizona Department of Revenue</b> <b>1600 W. Monroe</b> <b>Phoenix, AZ 85007-2650</b>		<b>Garnishment of Employee Wages</b>				<b>81.66</b>
ACCOUNT NO.  <b>Arizona Grain</b> <b>PO Box 11188</b> <b>Casa Grande, AZ 85230-1188</b>		<b>Cost of seed deducted from crop proceeds of harvest.</b>				<b>99,491.00</b>

Sheet no. 1 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **165,845.50**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Barbara Braden Irrevocable Trust c/o Barbara Braden PO Box 115 Tacna AZ 85352			Personal Loans to Texas Hill Enterprises				574,755.00
ACCOUNT NO.  Barbara L. Braden PO Box 115 Tacna AZ 85352			Leased land to Texas Hill Enterprises				39,324.00
ACCOUNT NO.  Barbara L. Braden PO Box 115 Tacna, AZ 85352			Personal Loans to Texas Hill Enterprises				1,974,441.00
ACCOUNT NO. 112571  Barkley Company of Arizona Att: Hank Azura PO Box 2706 Yuma, AZ 85366			Sprinkler Work (Lettuce)				30,765.00
ACCOUNT NO. 01235  Barkley Seed Inc. PO Box 5540 Yuma, AZ 85366-5540			Wheat Seed				5,760.00

Sheet no. 2 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt; \$ 2,625,045.00

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>BRADE001</b>  <b>Bingham Equipment Company</b> <b>1651 South Country Club Dr.</b> <b>Mesa, AZ 85210</b>		<b>Rake/Forklift Parts</b>				<b>1,596.33</b>
ACCOUNT NO. <b>314</b>  <b>Central Valley Seeds, Inc.</b> <b>485 Victor Way, Suite 10</b> <b>Salinas, CA 93907</b>		<b>Lettuce Seed</b>				<b>2,743.52</b>
ACCOUNT NO. <b>xxxxxxxxxxxx2985</b>  <b>Chase Card Member Services</b> <b>PO Box 94014</b> <b>Palatine, IL 60094</b>		<b>Business/Miscellaneous Expenses</b>				<b>2,863.28</b>
ACCOUNT NO.  <b>CIT Technology Financing Services</b> <b>PO Box 550599</b> <b>Jacksonville, FL 32255-0599</b>		<b>Lease - Comp Server</b>				<b>349.87</b>
ACCOUNT NO.  <b>Clearing House</b> <b>PO Box 52107</b> <b>Phoenix, AZ 85072</b>		<b>Child Support Payments from Employee Wages</b>				<b>99.52</b>

Sheet no. 3 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **7,652.52**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>xxxxxxxxxxx x3266</b> <b>CNH Capital</b> <b>PO Box 3900</b> <b>Lancaster, PA 17604</b>		<b>Tractor Equipment Parts</b>				<b>9,961.92</b>
ACCOUNT NO. <b>0616-26902</b> <b>Crop Production Services</b> <b>Att: Kevin Murdock</b> <b>PO Box 2825</b> <b>Yuma, AZ 85366</b>		<b>Wheat Herbicides</b>				<b>11,172.56</b>
ACCOUNT NO. <b>TEX</b> <b>Danny Millner, Inc.</b> <b>39850 E. County 3 1/4 St.</b> <b>Roll, AZ 85347</b>		<b>Bermuda Harvesting</b>				<b>9,741.67</b>
ACCOUNT NO. <b>72585</b> <b>Ed Whiteheads Tire</b> <b>965 S. 4th Avenue</b> <b>Yuma, AZ 85364</b>		<b>Tires</b>				<b>2,241.46</b>
ACCOUNT NO. <b>2206598</b> <b>Empire Southwest</b> <b>PO Box 29879</b> <b>Phoenix AZ 85038-9879</b>		<b>Swather Parts</b>				<b>2,872.97</b>

Sheet no. 4 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **35,990.58**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>TEXASHILL</b>  <b>Eykamp Welding</b> <b>PO Box 7065</b> <b>Roll, AZ 85347</b>		<b>Equipment Parts/Repairs</b>				<b>2,118.97</b>
ACCOUNT NO.  <b>Farm Plan</b> <b>PO Box 4450</b> <b>Carol Stream, IL 60197-4450</b>		<b>Cotton Seed</b>				<b>27,853.13</b>
ACCOUNT NO. <b>9561562</b>  <b>Ferrellgas</b> <b>PO Box 173940</b> <b>Denver, CO 80217-3940</b>		<b>Propane</b>				<b>1,009.09</b>
ACCOUNT NO. <b>17TEHE</b>  <b>Fertizona-Roll LLC</b> <b>Att: Mike Espil</b> <b>4212 South Avenue 39E</b> <b>Roll, AZ 85347</b>		<b>Pesticides/Fertilizer</b>				<b>105,785.24</b>
ACCOUNT NO. <b>7217</b>  <b>Fisher Chevrolet</b> <b>3201 Chevy Lane</b> <b>Yuma, AZ 85365</b>		<b>Vehicle Repairs</b>				<b>3,013.95</b>

Sheet no. 5 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **139,780.38**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>BRA001</b>  <b>Fisher Wireless</b> <b>14530 S. Commercial</b> <b>Blythe, CA 92225</b>		<b>Cell/Radio Service</b>				<b>666.14</b>
ACCOUNT NO.  <b>Forrest A. Braden</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>		<b>Personal Loan to Texas Hill Enterprises</b>				<b>121,182.00</b>
ACCOUNT NO.  <b>GeneFresh Technologies</b> <b>PO Box 596</b> <b>Salinas, CA 93902</b>		<b>Lettuce Seed</b>				<b>12,563.89</b>
ACCOUNT NO. <b>176</b>  <b>Growers Mohawk Gin</b> <b>39485 E. County 4th St.</b> <b>Roll, AZ 85347</b>		<b>Cotton Ginning</b>				<b>12,396.15</b>
ACCOUNT NO.  <b>Hay Jones Roadsiding, LLC</b> <b>PO Box 512</b> <b>Tacna, AZ 85352</b>		<b>Sudan Roadsiding</b>				<b>9,221.52</b>

Sheet no. **6** of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **156,029.70**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Howell Partnership c/o Kevin J. Blakely, Esq. Gammage & Burnham, PLC Two N. Central Ave., 18th Fl. Phoenix, AZ 85004			Rent				55,340.00
ACCOUNT NO. 90  JLG Harvesting Inc. PO Box 5205 Yuma, AZ 85366			Weeding/Thinning Crews				83,989.65
ACCOUNT NO. xxxxxxx7838  Lowe's PO Box 530954 Atlanta, GA 30353-0954			Housing Repairs				3,836.23
ACCOUNT NO.  Mashburn Transportation Services PO Box 66 Taft, CA 93268			Transport-Cooling Tube				12,500.00
ACCOUNT NO.  Morris Ag Air & Sons, Inc. 340 W. 32nd St. Yuma, AZ 85364			Air Spraying - Pesticide				19,885.91

Sheet no. 7 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **175,551.79**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>11254</b> <b>Pemcon Inc.</b> <b>730 Neeson Road</b> <b>Marina, CA 93933</b>		Refrigeration Repairs/Maintenance				2,176.75
ACCOUNT NO. <b>163488</b> <b>Pennington Seed, Inc.</b> <b>PO Box 277743</b> <b>Atlanta, GA 30384</b>		Paid when crop is harvested. (Cleaning)				6,359.60
ACCOUNT NO. <b>Plateau Lasers</b> <b>PO Box 5989</b> <b>Yuma, AZ 85366-5989</b>		Laser Parts				746.90
ACCOUNT NO. <b>6824041</b> <b>Purcell Tire Company</b> <b>File 56129</b> <b>Los Angeles, CA 90074-6129</b>		Tires				5,898.17
ACCOUNT NO. <b>928-785-9661-266b</b> <b>Qwest</b> <b>PO Box 29039</b> <b>Phoenix, AZ 85038-9039</b>		Office Phone Service				348.23

Sheet no. 8 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **15,529.65**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>7771056</b>  <b>RDO Equipment Co.</b> <b>Att: Chris Harmon</b> <b>PO Box 7160</b> <b>Fargo ND 58106-7160</b>		<b>Parts/Repairs/Maintenance</b>				<b>25,193.17</b>
ACCOUNT NO.  <b>Ricard Hay Forage, LLC</b> <b>PO Box 115</b> <b>Tacna, AZ 85352</b>		<b>Advances on Alfalfa</b>				<b>800,000.00</b>
ACCOUNT NO.  <b>Ricard Hay Forage, LLC</b> <b>PO Box 115</b> <b>Tacna, AZ 85352</b>		<b>Brokerage Fees</b>				<b>219,346.00</b>
ACCOUNT NO. <b>105820</b>  <b>SCF of Arizona</b> <b>PO Box 33049</b> <b>Phoenix, AZ 85067</b>		<b>2010 Audit for 2005 Workman's Comp</b>			<b>X</b>	<b>36,805.93</b>
ACCOUNT NO. <b>163488</b>  <b>Seeds West Inc.</b> <b>PO Box 277743</b> <b>Atlanta, GA 30384</b>		<b>Sudan/Alfalfa Seed</b>				<b>37,143.98</b>

Sheet no. 9 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **1,118,489.08**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>0004121</b>  <b>Sellers Petroleum</b> <b>821 Pacific Avenue</b> <b>Yuma, AZ 85365</b>		<b>Fuel-87/Diesel</b>				<b>75,197.19</b>
ACCOUNT NO. <b>4554940</b>  <b>Sparkletts Drinking Water</b> <b>2770 E. 13th Street</b> <b>Yuma, AZ 85366</b>		<b>Potable Water</b>				<b>75.81</b>
ACCOUNT NO. <b>194001715</b>  <b>Sprint</b> <b>PO Box 4181</b> <b>Carol Stream, IL 60197-4181</b>		<b>Cell Service</b>				<b>50.98</b>
ACCOUNT NO. <b>1598, 1253</b>  <b>The Dune Company of Yuma, LLC</b> <b>Att: Mike Snyder</b> <b>PO Box 5149</b> <b>Yuma, AZ 85364</b>		<b>Chemicals/Fertilizer</b>				<b>656,775.81</b>
ACCOUNT NO. <b>990</b>  <b>Tipton Automotive Dist.</b> <b>3003 S. Pacific Ave.</b> <b>Yuma, AZ 85364</b>		<b>Vehicle Parts</b>				<b>251.32</b>

Sheet no. 10 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **732,351.11**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						3,738.00
<b>United Hay of California</b> 328 Terrace Circle Brawley, CA 92227		<b>Judgment on 2007 Sudan</b>				
ACCOUNT NO.						1,041.79
<b>Valley Concrete Linings, Inc.</b> 4709 W. County 9th Street Yuma, AZ 85364		<b>Field Ditch Repairs</b>				
ACCOUNT NO. <b>227</b>						1,204.74
<b>Wellton Hardware</b> 2895 Center St. Wellton, AZ 85356		<b>Housing Repairs</b>				
ACCOUNT NO.						3,660.25
<b>Wellton Mohawk IID</b> 30570 Wellton-Mohawk Dr. Wellton, AZ 85356		<b>Dwelling rent plus interest charge on late water payments.</b>				
ACCOUNT NO.						7,029.36
<b>Western Growers Assurance Trust</b> File 54914 Los Angeles, CA 90074-4914		<b>Health Insurance - Employees</b>				

Sheet no. 11 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **16,674.14**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			X	X		1,094.84
YUCO GIN, Inc. 7474 N. Hwy 95 Yuma, AZ 85365		Residual ginning cost after seed payout settlement.				
ACCOUNT NO. <b>Texas Hill Farms</b>						1,596.79
Yuma Farm and Industrial Supplies 2222 E. 16th St. Yuma, AZ 85365-2216		Equipment Parts				

Sheet no. 12 of 12 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$ 2,691.63
Total >	\$ 5,243,023.23

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



In re: TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Adobe Land & Cattle, LLC c/o Michael Hughes 2999 N. 44th St., Suite 303 Phoenix, AZ 85018	Lease amendment for 573.2 acres located in Wellton-Mohawk Irrigation District, Yuma County, Arizona; Lease expires 06/30/2010
Barbara M. Seidel 7992 Calle San Remo San Juan Capistrano, CA 92675-3305	160 acres of real property in Yuma County, Arizona; lease expires January 1, 2011
Catherine Williams 16375 Loretta Lane Meadow Vista, CA 95722	
Black Dog Farms c/o Ken Peterson PO Box 57 Holtville, CA 92250	Lettuce Joint Venture Agreement for Crop Year 2009 - 2010.
CIT Technology Financing Services, Inc. PO Box 550599 Jacksonville, FL 32255-0599	1 New Dell/All Covered Qte 43042 Lease Expires 02/28/2018
Curtis A. Jennings 6441 East Cheney Drive Paradise Valley, AZ 85253	141.7 acres of real property located in Yuma County, Arizona; lease expires 12/31/2011
Laurence P. Jennings 120 State Avenue, #240 Olympia, WA 98501-8212	
Diamond A Products, Inc. 450 Corral De Tierra Salinas, CA 93908	1,574 Gross acres of real property located in Yuma County, Arizona Lease Expires 1/14/2014
Diamond A. Products, Inc. c/o Phillip Chavez 450 Corral De Tierra Salinas, CA 93908	Farm lease, 480 gross acres (formerly the Bird Farm) and 459.2 WMI&DD acres Lease Expires 12/31/2010

In re: TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM

(if known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES** (Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Empire Southwest LLC</b> PO Box 2985 Phoenix, AZ 85062  <b>AGCO Finance LLC</b> PO Box 2000 Johnston, IA 50131-0020	<b>Challenger LB34B Baler; SN HT74290;</b> <b>Challenger LB34B Baler; SN HT74494;</b> <b>Challenger BA4 Accumulator; SN HT 35195;</b> <b>Challenger BA4 Accumulator; SN35192</b>
<b>Equipment Leasing Services, LLC</b> Attn: Tim Stone 680 N. 44th St., No. 300 Phoenix, AZ 85008	Lease
<b>Jeanne A. McCleery Revocable Trust</b> c/o Jeanne A. McCleery PO Box 1014 Nederland, CO 80466-1014  <b>Jeanne A. McCleery</b> 1967 W. Ashbrook Drive Tucson, AZ 85704	38.8 acres of real property located in Yuma County, Arizona; lease expires 12/31/2012
<b>Kathryn G. McCleery Revocable Trust</b> c/o Kathryn G. McCleery 2776 S. Helena Way Aurora, CO 80013	38.8 acres of real property located in Yuma County, Arizona; lease expires 12/31/2012
<b>Leonel Barrandey</b> PO Box 7094 Roll, AZ 85347	Employment Agreement; expires 04/30/2013.
<b>Poteet Living Trust</b> c/o Jerilee Poteet 15601 E. 44 Terrace Independence, MO 64055-5257	76.8 acres of real property located in Yuma County, Arizona; lease expires 12/31/2012
<b>Sandstone Marketing, Inc.</b> 3939 S. Avenue 3E, Suite 110 Yuma, AZ 85365	651.4 water buy acres sublease

In re: TEXAS HILL ENTERPRISES, GP  
DebtorCase No. 0:10-bk-11121-JMM  
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Texas Hill Diamante Cooling, LLC 50505 E. County 1st St. Roll, AZ 85347	Cooling facilities located in Yuma County, Arizona; lease automatically renewed annually unless notice is given by October 1.
Tom Howell Farms c/o Kevin J. Blakley, Esq. Gammage & Burnham, PLC Two N. Central Ave., 18th Fl. Phoenix, AZ 85004 Tom and Lea Howell c/o Kevin J. Blakley, Esq. Gammage & Burnham, PLC Two N. Central Ave., 18th Fl. Phoenix, AZ 85004 K&K Corporation c/o Kevin J. Blakley, Esq. Gammage & Burnham, PLC Two N. Central Ave., 18th Fl. Phoenix, AZ 85004 Howell Family Limited Partnership c/o Kevin J. Blakley, Esq. Gammage & Burnham, PLC Two N. Central Ave., 18th Fl. Phoenix, AZ 85004	1,106.8 water buys acres; lease expires upon completion of its 2014 crops or no later than 12/31/2014
Virginia G. Laflin 60790 725 Rd. Crab Orchard, NE 68332	72.62 acres of real property located in Yuma County, Arizona; lease expires 12/31/2012

In re: **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**  
(if known)**SCHEDULE H - CODEBTORS**☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Barbara Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>  <b>Forrest A. Braden</b> <b>F.A. Braden Revocable Trust</b> <b>FAB-07 LLC, Member</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>  <b>Robert M. Braden</b> <b>RMB-7 LLC, Member</b> <b>PTY 6240</b> <b>10000 NW 25th St., Unit 1</b> <b>Miami, FL 33172-2204</b>	<b>AGCO Finance LLC</b> <b>PO Box 2000</b> <b>Johnston, IA 50131-0020</b>
<b>Barbara L. Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>  <b>Forrest A. Braden</b> <b>F.A. Braden Revocable Trust</b> <b>FAB-07 LLC, Member</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>	<b>Desert Hills Bank</b> <b>Att: Michael Hasenkamp</b> <b>3001 E. Camelback Rd.</b> <b>Phoenix, AZ 85016</b>
<b>Barbara Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>  <b>Forrest A. Braden</b> <b>F.A. Braden Revocable Trust</b> <b>FAB-07 LLC, Member</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>  <b>Robert M. Braden</b> <b>RMB-7 LLC Member</b> <b>PTY 6240</b> <b>10000 NW 25th St., Unit 1</b> <b>Miami, FL 33172-2204</b>	<b>Farm Credit Services Southwest</b> <b>c/o Tamalyn E. Lewis, Esq.</b> <b>Ridenour, Hinton &amp; Lewis, PLLC</b> <b>201 N. Central Ave., Suite 3300</b> <b>Phoenix, AZ 85004</b>
<b>Barbara L. Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>	<b>John Deere Credit</b> <b>PO Box 4450</b> <b>Carol Stream, IL 60197-4450</b>

In re: **TEXAS HILL ENTERPRISES, GP**

Debtor

Case No. **0:10-bk-11121-JMM**  
(if known)**SCHEDULE H - CODEBTORS**☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Forrest A. Braden</b> <b>F.A. Braden Revocable Trust</b> <b>FAB-07 LLC, Member</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>  <b>Robert M. Braden</b> <b>RMB-7 LLC, Member</b> <b>PTY 6240</b> <b>10000 NW 25th St., Unit 1</b> <b>Miami, FL 33172-2204</b>	<b>John Deere Credit</b> <b>PO Box 4450</b> <b>Carol Stream, IL 60197-4450</b>
<b>Barbara L. Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>	<b>Rabo Agrifinance, Inc.</b> <b>c/o Edward Zachary</b> <b>Bryan Cave, LLP</b> <b>Two N. Central Ave., 22nd Fl.</b> <b>Phoenix, AZ 85004-4406</b>
<b>Barbara Braden</b> <b>Barbara L. Braden Revocable Trust</b> <b>BLB-07 LLC, Member</b> <b>PO Box 115</b> <b>Tacna AZ 85352</b>  <b>Forrest Braden</b> <b>F.A. Braden Revocable Trust</b> <b>FAB-07 LLC, Member</b> <b>1629 E. County 14 3/4</b> <b>Yuma, AZ 85365</b>	<b>Rabobank, NA</b> <b>c/o Edward Zachary, Esq.</b> <b>Bryan Cave, LLP</b> <b>Two N. Central Ave., Suite 2200</b> <b>Phoenix, AZ 85004-4406</b>

**UNITED STATES BANKRUPTCY COURT**  
**District of Arizona**

In re: **TEXAS HILL ENTERPRISES, GP**

Case No. 0:10-bk-11121-JMM

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE Information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 4,380,450.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income: \$ 455,000.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor)	\$ <u>70,000.00</u>
4. Payroll Taxes	<u>24,000.00</u>
5. Unemployment Taxes	<u>1,450.00</u>
6. Worker's Compensation	<u>6,000.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>50,000.00</u>
10. Rent (Other than debtor's principal residence)	<u>103,670.00</u>
11. Utilities	<u>6,500.00</u>
12. Office Expenses and Supplies	<u>2,800.00</u>
13. Repairs and Maintenance	<u>10,000.00</u>
14. Vehicle Expenses	<u>3,000.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>8,630.00</u>
17. Legal/Accounting/Other Professional Fees	<u>1,500.00</u>
18. Insurance	<u>0.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>7,500.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

**None**

21. Other (Specify):

<b>Grow and Harvest Crop</b>	<u>103,000.00</u>
<b>Water Irrigated</b>	<u>35,000.00</u>
<b>Miscellaneous</b>	<u>5,000.00</u>

22. Total Monthly Expenses (Add items 3 - 21) \$ 438,050.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 16,950.00

In re TEXAS HILL ENTERPRISES, GP

Debtor

Case No. 0:10-bk-11121-JMM  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Barbara L. Braden, the General Partner of the Partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date

May 12/10

Signature:



Barbara L. Braden General Partner

(Print or type name of individual signing on behalf of debtor.)

(An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.)